

18 August 2017

Company Announcements Office  
ASX Limited  
20 Bond Street  
SYDNEY NSW 2000

## DISPATCH OF PROSPECTUS

Azumah Resources Limited (ASX: AZM) (**Azumah** or the **Company**) refers to its prospectus dated 10 August 2017 for a fully underwritten non-renounceable rights offer to raise approximately A\$2.33 million (before costs) (**Prospectus**).

The Company confirms that dispatch to eligible shareholders of the Prospectus, together with the personalised Entitlement and Acceptance Forms, has occurred.

As announced on 4 August 2017 and in the Prospectus, shareholders who hold shares at 5pm (WST) on 16 August 2017 (**Record Date**), and have a registered address in Australia, New Zealand or Mauritius, may subscribe for shares in the Company at \$0.02 per share, on the basis of 1 new share for every 5 shares held on the Record Date.

Yours faithfully



Dennis Wilkins  
**Company Secretary**